

### Information Pertaining to Auction Preferred Shares Currently Outstanding

|                               |        | Auction Preferred Shares |           |                                    |                      |                                |                             |                                   |                                |   | APS Rating |     |       |
|-------------------------------|--------|--------------------------|-----------|------------------------------------|----------------------|--------------------------------|-----------------------------|-----------------------------------|--------------------------------|---|------------|-----|-------|
| Name                          | Symbol | Series                   | Cusip     | Dividend<br>Reset<br>(Days)<br>(1) | Last<br>Reset<br>(2) | Last<br>Reset<br>Method<br>(3) | Current<br>Dividend<br>Rate | Next<br>Scheduled<br>Reset<br>(2) | Maximum<br>Rate<br>Calc<br>(4) | Senior<br>Securities<br>Coverage<br>(5) | Moody's    | S&P | Fitch |
| <b>Limited Duration Funds</b> |        |                          |           |                                    |                      |                                |                             |                                   |                                |   |            |     |       |
| <b>Bank Loan</b>              |        |                          |           |                                    |                      |                                |                             |                                   |                                |   |            |     |       |
| Senior Floating-Rate Trust    | EFR    | A                        | 27828Q204 | 7                                  | 05/10                | MAX                            | 1.490%                      | 05/17                             | A                              | 277%                                    | Aa3        |     | A     |
|                               | EFR    | B                        | 27828Q303 | 7                                  | 05/10                | MAX                            | 1.490%                      | 05/17                             | A                              | 277%                                    | Aa3        |     | A     |
|                               | EFR    | C                        | 27828Q402 | 28                                 | 05/03                | MAX                            | 0.834%                      | 05/31                             | A                              | 277%                                    | Aa3        |     | A     |
|                               | EFR    | D                        | 27828Q501 | 28                                 | 05/10                | MAX                            | 1.490%                      | 06/07                             | A                              | 277%                                    | Aa3        |     | A     |
| Senior Income Trust           | EVF    | A                        | 27826S202 | 7                                  | 05/11                | MAX                            | 1.026%                      | 05/18                             | B                              | 285%                                    | Aa3        |     |       |
|                               | EVF    | B                        | 27826S301 | 7                                  | 05/13                | MAX                            | 1.039%                      | 05/20                             | B                              | 285%                                    | Aa3        |     |       |
| <b>Multi-Sector</b>           |        |                          |           |                                    |                      |                                |                             |                                   |                                |   |            |     |       |
| Limited Duration Income Fund  | EVV    | A                        | 27828H204 | 7                                  | 05/10                | MAX                            | 1.490%                      | 05/17                             | A                              | 282%                                    | Aa3        |     | A     |
|                               | EVV    | B                        | 27828H303 | 7                                  | 05/11                | MAX                            | 1.426%                      | 05/18                             | A                              | 282%                                    | Aa3        |     | A     |
|                               | EVV    | C                        | 27828H402 | 7                                  | 05/12                | MAX                            | 1.346%                      | 05/19                             | A                              | 282%                                    | Aa3        |     | A     |
|                               | EVV    | D                        | 27828H501 | 7                                  | 05/13                | MAX                            | 1.570%                      | 05/20                             | A                              | 282%                                    | Aa3        |     | A     |
|                               | EVV    | E                        | 27828H600 | 7                                  | 05/16                | MAX                            | 1.346%                      | 05/23                             | A                              | 282%                                    | Aa3        |     | A     |

Reflects auction results as of May 13, 2022

- (1) Subject to adjustment for holidays.  
(2) Reset date is the date on which the dividend rate for the period goes into effect.  
(3) "MAX" = maximum applicable rate, "AUC" = auction clearing rate  
(4) Maximum Rate Methodologies:  
**A:** Applicable A Financial Composite Commercial Paper Rate x 160%  
**B:** Applicable AA Financial Composite Commercial Paper Rate x 125%

(5) As of April 30, 2022.